



# ENDOWMENT FUND REPORT

PORTLAND STATE UNIVERSITY FOUNDATION



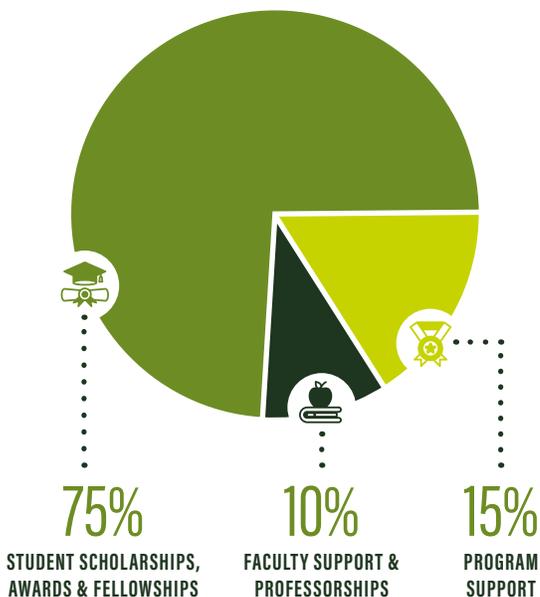
2021-2022

# THE IMPACT OF GIVING

**TODAY'S GIFTS** can provide opportunity forever. Your support of endowed funds creates life-changing benefits for students, builds vital resources for distinguished faculty, and sparks new ideas and collaborations that help PSU serve the city and world.

We are pleased to share a financial snapshot for the fiscal year ending June 30, 2022, including overall endowment performance and summary information about specific funds you support.

## PSUF ENDOWMENT BY AREA OF SUPPORT



## HERE'S HOW ENDOWED SUPPORT MAKES A DIFFERENCE IN THE LIVES OF STUDENTS, FACULTY AND COMMUNITY MEMBERS



### STUDENTS WITH EXTRAORDINARY POTENTIAL

PSU students' lives are as full as their ambitions. Philanthropic support is the ultimate game changer, providing critical pathways to achievement and success.

### FACULTY WHO INSPIRE & DISCOVER

Portland State faculty are not only teachers and academics. They are working professionals and researchers who bring deep industry knowledge to PSU each day.



### PROGRAMS THAT SERVE THE CITY

With your support, PSU can serve our city more intentionally than ever, engaging the most significant urban challenges and opportunities of our time.



# ENDOWMENT PERFORMANCE

**JULY 1, 2021 - JUNE 30, 2022**

This year global stock markets have been highly impacted by inflation, Federal Reserve policy shifts, supply chain disruptions and geopolitical issues. Individual and institutional investors alike have felt this volatility. Following a year of exceedingly strong returns (25.7%) in FY21, the PSU Foundation's portfolio returned a disappointing -10% overall for the 12-month period ending June 30, 2022. Comparatively, this rate of return outperformed our market benchmark by 4.5%—and the endowment portfolio also performed reasonably well relative to global markets by maintaining a focus on long-term goals and objectives.

The good news is that our investment advisor is forecasting annualized returns that meet our portfolio's objectives over the long term. The PSU Foundation maintains policies and practices designed to nurture our endowment over the long term to provide meaningful support in perpetuity to the university.

**-10.0%**

TOTAL ENDOWMENT RETURN FOR  
YEAR ENDING JUNE 30, 2022

**\$96.6M**

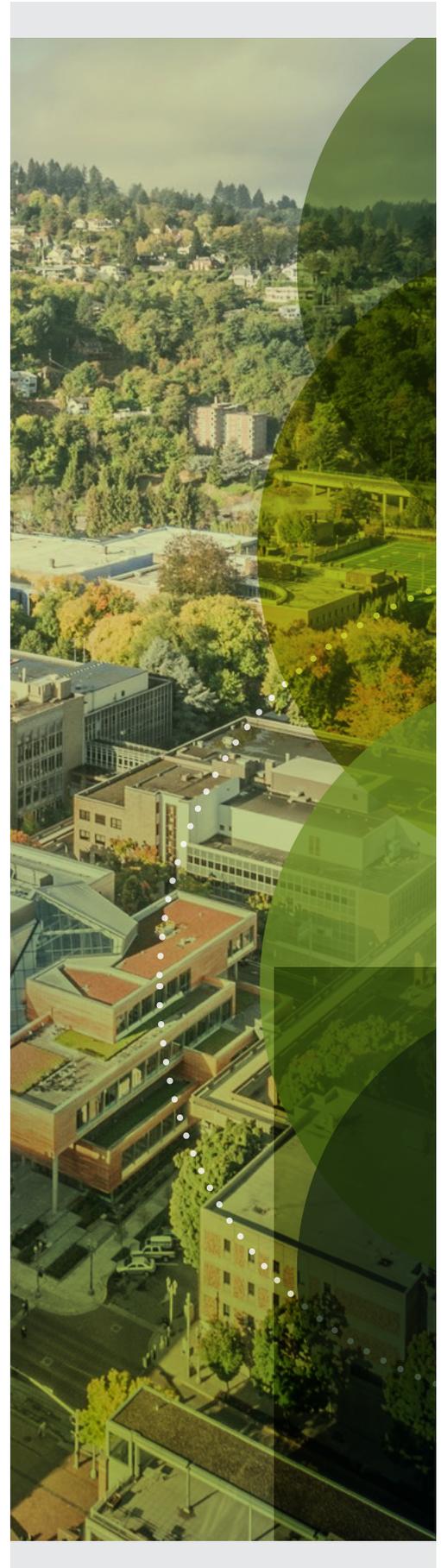
PSUF'S ENDOWMENT VALUE  
AS OF JUNE 30, 2022

**589**

GENEROUS DONORS WHO SUPPORTED  
ENDOWED FUNDS FOR YEAR ENDING  
JUNE 30, 2022

**461**

INDIVIDUAL FUNDS THAT MAKE  
UP THE PSUF ENDOWMENT



**✕ ON THE COVER**

Nya Mbock '22 celebrates her graduation at the PSU commencement ceremony.



PSU  
Foundation  
PORTLAND STATE UNIVERSITY